

1. BORROWER INFORMATION

Full Name

Email

Entity / Borrower Name (LLC)

Phone

2. PROPERTY INFORMATION

Property Address

Property Type

Purchase or Refinance

Purchase Price / Payoff

3. THE NUMBERS

Requested Loan Amount

After Repair Value (ARV)

Rehab Budget

Down Payment / Cash to Close

Cash Reserves Available

When is your current loan due and payable? (if refinancing)

4. BORROWER CREDIT & EXPERIENCE

FICO Score (approx.)

Fix & Flips Last 3 Years

Properties Currently Owned

5. EXIT STRATEGY

☐ Sell the Property

☐ Refinance to Long-Term

☐ Hold as Rental

Estimated Timeline to Exit

6. DEAL NOTES

Signature

Date